

DEC 1 0 2021 S.D. SEC. UP STATE Todd V. Meierhenry Clint Sargent Patrick J. Glover Raleigh Hansman Erin E. Willadsen Mae Meierheury

DEB MATHEWS, Advanced Certified Paralegal deb@meierhenrylaw.com

Mark V. Meierhenry (1944-2020)

December 6, 2021

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

\$37,060,000 Certificates of Participation, Series 2021 (Limited Tax General Obligation Certificates) evidencing proportionate interest of the owners in a Lease-Purchase Agreement made by Lawrence County, Lessee, pursuant to a Lease Purchase Agreement with U.S. Bank National Association, St. Paul, Minnesota, as Lesser

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104 (tel) 605•336•3075 (fax) 605•336•2593 www.meierhenrylaw.com

STATE OF SOUTH DAKOTA LAWRENCE COUNTY

CERTIFICATES OF PARTICIPATION, SERIES 2021 (LIMITED TAX GENERAL OBLIGATION) EVIDENCING PROPORTIONATE INTEREST OF THE OWNERS IN A LEASE-PURCHASE AGREEMENT

BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

Lawrence County, South Dakota.

2. Designation of issue:

Certificates of Participation, Series 2021 (Limited Tax General Obligation) evidencing proportionate interest of the owners of the Certificates of

Participation in a Lease-Purchase Agreement dated December 1, 2021

3. Date of issue:

December 1, 2021

4. Purpose of issue: To provide funds to purchase and renovate the courthouse ("Courthouse

Renovation").

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: \$37,060,000

7. Paying dates of principal and interest:

See attached Schedule.

Amortization schedule: 8.

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Certificates of Participation, Series 2021 (Limited Tax General Obligation) is true and correct on this 1st day of December 2021.

By: Brenda McGruder

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Its: Auditor

Form: SOS REC 050 08/84

CERTIFICATE PAYMENT SCHEDULE

Lawrence County, South Dakota Certificates of Participation, Series 2021 (Limited Tax General Obligation) December 1, 2030 Call @ Par Insured FINAL

> Dated Date Delivery Date

12/01/2021 12/01/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2021					
06/01/2022			784,521.25	784,521.25	
12/01/2022	1,160,000	5.000%	784,521.25	1,944,521.25	2,729,042.50
06/01/2023			755,521.25	755,521.25	
12/01/2023	1,220,000	5.000%	755,521.25	1,975,521.25	2,731,042.50
06/01/2024	atem *		725,021.25	725,021.25	
12/01/2024	1,280,000	5.000%	725,021.25	2,005,021.25	2,730,042.50
06/01/2025			693,021.25	693,021.25	
12/01/2025	1,345,000	5.000%	693,021.25	2,038,021.25	2,731,042.50
06/01/2026			659,396.25	659,396.25	300 0 000 000
12/01/2026	1,410,000	5.000%	659,396.25	2,069,396.25	2,728,792.50
06/01/2027			624,146.25	624,146.25	56.000000000000000000000000000000000000
12/01/2027	1,480,000	5.000%	624,146.25	2,104,146.25	2,728,292.50
06/01/2028	J. 4. J. S. S. S. S. S. S. S.		587,146.25	587,146,25	##SEE#50000
12/01/2028	1,555,000	5.000%	587,146.25	2,142,146.25	2,729,292.50
06/01/2029	70.00 CO. 00 CO.	10.54 544 7	548,271.25	548,271.25	
12/01/2029	1,630,000	5.000%	548,271.25	2,178,271.25	2.726,542.50
06/01/2030	7.800-7.800-00		507,521.25	507,521.25	TEAC - 40 NO. 2003
12/01/2030	1,715,000	5.000%	507,521.25	2,222,521.25	2,730,042.50
06/01/2031	280228200		464,646.25	464,646.25	and a rate recess.
12/01/2031	1,800,000	4.000%	464,646.25	2,264,646.25	2,729,292.50
06/01/2032	5,895,3850,5		428,646.25	428,646.25	40 (-) -16.9
12/01/2032	1,870,000	4.000%	428,646.25	2,298,646.25	2,727,292.50
06/01/2033	2876.786.77		391.246.25	391,246.25	-3,,
12/01/2033	1,945,000	4.000%	391,246.25	2,336,246.25	2,727,492.50
06/01/2034	240 123200	ALCOTOL TO	352,346.25	352,346.25	-,,-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
12/01/2034	2,025,000	4.000%	352,346.25	2,377,346.25	2,729,692.50
06/01/2035	(ENGERGERA)		311,846.25	311,846.25	21/27/022/00
12/01/2035	2,105,000	4.000%	311,846.25	2,416,846,25	2,728,692.50
06/01/2036	-1.00,000		269,746.25	269,746.25	21/2010/22/20
12/01/2036	2,190,000	4.000%	269,746.25	2,459,746.25	2,729,492.50
06/01/2037	-13-13-54	1100013	225,946.25	225,946.25	23,23,020
12/01/2037	2,275,000	4.000%	225,946.25	2,500,946.25	2,726,892.50
06/01/2038	-1-1-540-64		180,446.25	180,446.25	4,724,472,270
12/01/2038	2,370,000	4.000%	180,446.25	2,550,446.25	2,730,892.50
06/01/2039	41-1-1-1-1		133,046.25	133,046.25	2,750,022,50
12/01/2039	2,460,000	4.000%	133,046.25	2,593,046.25	2,726,092.50
06/01/2040	-,,		83.846.25	83,846.25	2,720,022.20
12/01/2040	2,560,000	4.000%	83,846.25	2,643,846.25	2,727,692.50
06/01/2041	-11		32,646.25	32,646.25	-1,1-1,107-13-0
12/01/2041	2,665,000	2.450%	32,646.25	2,697,646.25	2,730,292.50
	37,060,000		17,517,950.00	54,577,950.00	54,577,950.00